

**ASX Announcement**  
**MNF Group Limited (ASX: MNF)**  
**3 February 2017**

## Share Purchase Plan

### Share Purchase Plan (SPP) details:

MNF today has sent out an offer to eligible shareholders to acquire up to \$15,000 of shares in MNF through a SPP for \$4.50 per share, available in \$1,000 increments from a minimum of \$1,000 up to a maximum of \$15,000.

The SPP is not underwritten and is capped to raise a maximum of \$3.0m

### Scale back:

There are currently over 3,000 eligible shareholders on the register, as such there may be a high demand for shares under the SPP and the possibility of a significant scale back in the event the SPP is oversubscribed.

The Company reserves the right to scale back applications in its absolute and sole discretion. The Company may take into account, among other factors, the size of an Applicant's Shareholding in determining the amount (if any) by which to scale back an Applicant's Application. Should this occur, you may be allocated New Shares to a value which is less than the parcel for which you applied.

If an Application is scaled back, any difference between the Application Payment and the issue price of the New Shares allotted will be refunded by the Company following the allotment of New Shares.

### Key dates:

|                       |                                  |
|-----------------------|----------------------------------|
| <b>Record Date</b>    | 31 January 2017 - 7:00pm (AEDT)  |
| <b>Offer opens</b>    | 7 February 2017                  |
| <b>Offer closes</b>   | 21 February 2017 - 5:00pm (AEDT) |
| <b>Allotment date</b> | 28 February 2017                 |

*These key dates are indicative and may be subject to change.*

A copy of the Plan Offer Booklet and application form has been lodged separately with the ASX.

/ENDS

if you would like to find out more about MNF Group Limited, please contact Renee Papalia, Executive Assistant to CEO by email [renee.papalia@mnfgroup.limited](mailto:renee.papalia@mnfgroup.limited) or by phone on (+612) 8008 8231.

### **About MNF Group Limited**

MNF Group Limited (ASX: MNF) is one of Asia-Pacific's fastest growing technology companies. Listed on the ASX since 2006, it is now capitalised at around \$300M, and twice winner of the Forbes Asia-Pacific "Best under a Billion" award. Headquartered in Sydney, Australia, the company has over 250 people located across Asia-Pacific, Europe and North America. MNF develops and operates a global communications network and software suite enabling some of the world's leading innovators to deliver new-generation communications solutions.

As the world moves to IP, MNF Group is building the brands, services, network and technology to lead the way.

For further information about MNF Group Limited please visit: <http://mnfgroup.limited/>